

Annexure

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February 03, 2021; List of stakeholders as on: 17/02/2022

(Amount in ₹)

| Sl. No. | Category of stakeholders | Summary of claims received | | Summary of claims admitted | | Amount of contingent claims | Amount of claims rejected | Amount of claims under verification | Details in Annexure | Remarks, if any |
|---------|---|----------------------------|---------------------------|----------------------------|---------------------------|-----------------------------|---------------------------|-------------------------------------|---------------------|---|
| | | No. of claims | Amount | No. of claims | Amount | | | | | |
| 1 | Unpaid insolvency resolution process costs | | | | | | | | NA | |
| 2 | Liquidation costs incurred till date | | | | | | | | NA | |
| 3 | Secured financial creditors | 6 | 21,43,78,96,859.76 | 6 | 21,43,78,96,859.76 | 0 | - | 0 | 1 | |
| 4 | Unsecured financial creditors | 3 | 9,50,00,000.00 | 0 | - | 0 | 9,50,00,000.00 | 0 | 2 | |
| 5 | Operational creditors (Workmen) | 4 | 12,61,840.00 | 4 | 10,95,792.00 | 0 | 1,66,048.00 | 0 | 3 | |
| 6 | Operational creditors (Employees) | 18 | 72,87,250.00 | 18 | 58,94,463.00 | 0 | 13,92,787.00 | 0 | 4 | |
| 7 | Operational creditors (Government Dues) | 3 | 9,21,07,527.00 | 2 | 8,50,37,805.00 | 0 | 70,69,722.00 | 0 | 5 | In respect of claim received from EPFO, the Matter is subjudice |
| 8 | Operational creditors (other than Workmen, Employees and Government Dues) | 11 | 1,50,66,539.00 | 5 | 32,78,082.87 | 0 | 1,17,88,456.13 | 0 | 6 | |
| 9 | Other stakeholders, if any (other than financial creditors and operational creditors) | 0 | - | 0 | - | 0 | - | 0 | 7 | |
| | Total | 45 | 21,64,86,20,015.76 | 35 | 21,53,32,03,002.63 | 0 | 11,54,17,013.13 | 0 | | |

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Annexure-1

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Annexure-1
Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February-03-2021, List of stakeholders as on: 17/02/2022

List of secured financial creditors
 (Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|----------------------|---------------------------|-------------------|---------------------------|-----------------|-------------------------------------|-----|--|------------------------------|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | | | | | | | | | | |
| 1 | Indian Overseas Bank | 05.03.2021 | 6,99,34,93,831.84 | 6,99,34,93,831.84 | Secured | | Yes | First Pari-Passu charge on the entire current assets including stocks and book debts. Exclusive first charge on plant and machinery created out of term loan Collateral Security- 1. Godowns at Village Ghevra, 2. Residential property at 5/1B, Ramesh Nagar, Delhi measuring 100.00 sqyards in the name of Ms. Janna Devi 3. Godowns situated at Mundka measuring 1210 sq yards standing in the name of Mr. Krishan Kumar Dhingra and Mr. Naresh Dhingra 4. Residential Property at 2nd floor with roof right at H-68, Bali Nagar, Delhi owned by Mr. Krishan Kumar Dhingra 5. Factory Land & Building situated at Bhimasar Collateral Security- 1. Godowns at Village Ghevra, 2. Residential property at 5/1B, Ramesh Nagar, Delhi measuring 100.00 sqyards in the name of Ms. Janna Devi 3. Godowns situated at Mundka measuring 1210 sq yards standing in the name of Mr. Krishan Kumar Dhingra 4. Residential Property at 2nd floor with roof right at H-68, Bali Nagar, Delhi owned by Mr. Krishan Kumar Dhingra 5. Plant and Machinery situated at Gujarat 6. Factory Land & Building situated at Bhimasar | | 32.48 | | | | | | |
| 2 | Punjab National Bank | 04.03.2021 | 4,78,91,30,005.00 | 4,78,91,30,005.00 | Secured | | Yes | Collateral Security- 1. Godowns at Village Ghevra, 2. Residential property at 5/1B, Ramesh Nagar, Delhi measuring 100.00 sqyards in the name of Ms. Janna Devi 3. Godowns situated at Mundka measuring 1210 sq yards standing in the name of Mr. Krishan Kumar Dhingra 4. Residential Property at 2nd floor with roof right at H-68, Bali Nagar, Delhi owned by Mr. Krishan Kumar Dhingra 5. Plant and Machinery situated at Gujarat 6. Factory Land & Building situated at Bhimasar | | 22.24 | | | | | | |
| 3 | State Bank of India | 04.03.2021 | 4,36,77,59,091.00 | 4,36,77,59,091.00 | Secured | | Yes | Primary Security- Pari passu charge over the current asset of the Company. Collateral Security- 1. Pari passu first charge on entire fixed asset of Company present and past 2. First Pari passu charge on following: a. Godowns at Village Ghevra measuring 2105 sq.yd. b. Residential property at 5/1B, Ramesh Nagar, Delhi measuring 100.00 sq yards c. Godowns situated at Mundka measuring 1210 sq yards d. Residential Property at 2nd floor with roof right at H-68, Bali Nagar, Delhi e. Plant and Machinery situated at Gujarat f. land and building of factory situated at Gujarat Corporate Guarantors: Super Veg Oils Pvt. Ltd. Mr. Gulshan Dhingra Mr. Krishan Dhingra Mr. Naresh Dhingra Mrs. Seema Dhingra Mrs. Pinki Dhingra Mrs. Janna Dhingra Mrs. Palka Dhingra | | 20.28 | | | | | | |

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|---|------------------------------------|------------|-------------------|-------------------|---------|-----|--|-------|--|--|--|
| 4 | Bank of Baroda (Earlier Dena Bank) | 19.02.2021 | 3,43,64,73,831.24 | 3,43,64,73,831.24 | Secured | Yes | Collateral Security- 1. Godowns at Village Ghewra, 2. Residential property at 5/1B, Ramesh Nagar, Delhi measuring 100.00 sqyards in the name of Ms. Janna Devi 3. Godowns situated at Mundka measuring 1210 sqyards standing in the name of Mr. Krishan Kumar Dhingra 4. Residential Property at 2nd floor with roof right at H-58, Bali Nagar, Delhi owned by Mr. Krishan Kumar Dhingra 5. Plant and Machinery situated at Gujarat 6. Land and Building at Factory at Village Bhinmasar, Anjar, Kutch | 15.96 | | | |
| 5 | Union Bank of India | 26.02.2021 | 88,30,71,716.97 | 88,30,71,716.97 | Secured | Yes | 1. Godowns at Village Ghewra, 2. Residential property at 5/1B, Ramesh Nagar, Delhi measuring 100.00 sqyards in the name of Ms. Janna Devi 3. Godowns situated at Mundka measuring 1210 sqyards standing in the name of Mr. Krishan Kumar Dhingra 4. Residential Property at 2nd floor with roof right at H-58, Bali Nagar, Delhi owned by Mr. Krishan Kumar Dhingra 5. Land and Building at Factory at Village Bhinmasar, Anjar, Kutch | 4.10 | | | |
| 6 | Central Bank of India | 08.04.2021 | 96,79,68,383.71 | 96,79,68,383.71 | Secured | Yes | | 4.50 | | | |

Annexure-2

Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February 03, 2021; List of stakeholders as on: 17/02/2022

List of unsecured financial creditors

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | | Amount of claim admitted | Nature of claim | Amount covered by guarantee | % share in total amount of claims admitted | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|------------------------------|---------------------------|----------------|--------------------------|--------------------------|-----------------|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | | | | | | | | | |
| 1 | Urmilaben Ramnikbhai Thakker | 05.04.2021 | 4,50,00,000.00 | 0 | Unsecured | - | - | - | - | - | 4,50,00,000.00 | 0 | - |
| 2 | Ramnikbhai Manjibhai Thakker | 05.04.2021 | 3,00,00,000.00 | 0 | Unsecured | - | - | - | - | - | 3,00,00,000.00 | 0 | - |
| 3 | Kunjari Ramnikbhai Thakker | 05.04.2021 | 2,00,00,000.00 | 0 | Unsecured | - | - | - | - | - | 2,00,00,000.00 | 0 | - |

Kunjari Thakker
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Annexure-3
Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February 03, 2021; List of stakeholders as on: 17/02/2022
List of operational creditors (Workmen)
 (Amount in ₹)

| Sl. No. | Name of authorised representative, if any | Name of workman | Details of claim received | | Details of claim admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|---|--------------------------|---------------------------|----------------|--------------------------------|--|-----------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Total amount of claim admitted | Amount of claim for the period of twenty-four months preceding the liquidation commencement date | Nature of claim | % share in total amount of claims admitted | | | | | |
| 1 | NA | Mallah Jagroshan Shankar | 03.03.2021 | 3,94,075.00 | 3,45,841.00 | 2,69,445.00 | Unsecured | 0.00 | - | 48,234.00 | - | - | - |
| 2 | NA | Kameshwer Rao | 04.03.2021 | 3,22,336.00 | 2,77,683.00 | 2,49,375.00 | Unsecured | 0.00 | - | 44,653.00 | - | - | - |
| 3 | NA | Jayanti Lal | 08.03.2021 | 3,38,804.00 | 2,95,046.00 | 2,44,362.00 | Unsecured | 0.00 | - | 43,758.00 | - | - | - |
| 4 | NA | Dilip Harirayan | 08.03.2021 | 2,06,625.00 | 1,77,222.00 | 1,61,817.00 | Unsecured | 0.00 | - | 29,403.00 | - | - | - |

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Annexure-4

Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February 03, 2021; List of stakeholders as on: 17/02/2022

List of operational creditors (Employees)

(Amount in ₹)

| Sl. No. | Name of authorised representative, if any | Name of employee | Details of claim received | | Details of claim admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|---|-----------------------------|---------------------------|----------------|--------------------------------|---|-----------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Total amount of claim admitted | Amount of claim for the period of twelve months preceding the liquidation commencement date | Nature of claim | % share in total amount of claims admitted | | | | | |
| 1 | NA | Paresh P Sota | 03.03.2021 | 4,07,668.00 | 3,61,492.00 | 1,99,865.00 | Unsecured | 0.00 | - | 46,176.00 | - | - | |
| 2 | NA | Shakcel Ahmed Khan | 03.03.2021 | 17,10,575.00 | 14,16,700.00 | 7,37,388.00 | Unsecured | 0.01 | - | 2,93,875.00 | - | - | |
| 3 | NA | Kamlesh Pamwani | 03.03.2021 | 4,82,762.00 | 4,25,848.00 | 2,29,867.00 | Unsecured | 0.00 | - | 56,914.00 | - | - | |
| 4 | NA | Nagaraja Rao Padala | 01.03.2021 | 2,74,561.00 | 1,41,525.00 | - | Unsecured | 0.00 | - | 1,33,036.00 | - | - | |
| 5 | NA | Pawan Dhingra | 03.03.2021 | 3,57,647.00 | 1,95,923.00 | - | Unsecured | 0.00 | - | 1,61,724.00 | - | - | |
| 6 | NA | Manish Jagdishchandra Rawal | 02.03.2021 | 2,12,740.00 | 2,12,740.00 | - | Unsecured | 0.00 | - | - | - | - | |
| 7 | NA | Ramfal Chaudhary | 04.03.2021 | 4,93,930.00 | 4,02,682.00 | 2,69,640.00 | Unsecured | 0.00 | - | 91,248.00 | - | - | |
| 8 | NA | Biplender Pandey | 04.03.2021 | 9,45,314.00 | 8,73,580.00 | 4,44,324.00 | Unsecured | 0.00 | - | 71,734.00 | - | - | |
| 9 | NA | Satish Delvadiya | 05.03.2021 | 4,67,237.00 | 3,86,585.00 | 2,45,160.00 | Unsecured | 0.00 | - | 80,652.00 | - | - | |
| 10 | NA | Bansidhar Joshi | 08.03.2021 | 6,35,063.00 | 5,29,768.00 | 3,22,848.00 | Unsecured | 0.00 | - | 1,14,295.00 | - | - | |
| 11 | NA | Arjun Jena | 08.03.2021 | 4,10,054.00 | 3,63,591.00 | 2,20,969.00 | Unsecured | 0.00 | - | 46,463.00 | - | - | |
| 12 | NA | Kuldeep Singh Chauhan | 08.03.2021 | 1,79,141.00 | 1,55,467.00 | 1,20,437.00 | Unsecured | 0.00 | - | 23,674.00 | - | - | |
| 13 | NA | Akhilesh J. Tripathi | 05.04.2021 | 1,51,954.00 | 79,462.00 | - | Unsecured | 0.00 | - | 72,492.00 | - | - | |
| 14 | NA | Avinash S. Joshi | 12.02.2021 | 89,717.00 | 59,717.00 | - | Unsecured | 0.00 | - | 30,000.00 | - | - | |
| 15 | NA | Abhishek Bammi | 04.03.2021 | 57,808.00 | 46,350.00 | - | Unsecured | 0.00 | - | 11,458.00 | - | - | |
| 16 | NA | Amit Joginder Bammi | 05.03.2021 | 57,115.00 | 57,115.00 | - | Unsecured | 0.00 | - | - | - | - | |
| 17 | NA | Ramesh R Dhoriya | 10.03.2021 | 19,887.00 | 19,887.00 | - | Unsecured | 0.00 | - | - | - | - | |
| 18 | NA | Satyanarayan Vishnoi | 19.07.2021 | 3,34,077.00 | 1,75,031.00 | - | Unsecured | 0.00 | - | 1,59,046.00 | - | - | |

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Annexure-5

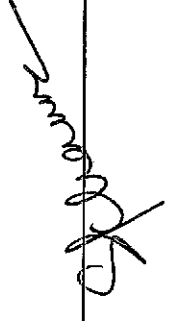
Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February 03, 2021; List of stakeholders as on: 17/02/2022

List of operational creditors (Government Dues)

(Amount in ₹)

| Sl. No. | Details of Claimant | | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|---|------------|---------------------------|----------------|---------------------------|-----------------|---|---|--|---|----------------------------|--|--------------------------|------------------------------------|---------------------|
| | Department | Government | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | % share in total amount of claims admitted | | | | | | |
| 1 | The Commissioner, Custom House, Kandla | State Govt | 18.03.2021 | 7,54,31,218.00 | 7,54,31,218.00 | Unsecured | 0 | No | 0.35 | 0 | 0 | 0 | | | |
| 2 | Assistant Commercial Tax Officer, Commercial taxes Department, Ward II, Circle E, Jaipur, Rajasthan | State Govt | 22.03.2021 | 97,07,432.00 | 96,06,587.00 | Unsecured | 0 | No | 0.04 | 0 | 1,00,845.00 | 0 | | | |
| 3 | Employees Provident Fund Organisation, District Office, (Ministry of Labour & Employment, Govt of India), Gandhidham (Kachhh) | State Govt | 15.11.2021 | 69,68,877.00 | 0 | Unsecured | 0 | No | 0.00 | 0 | 69,68,877.00 | 0 | | | Matter is subjudice |

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Annexure-6

Name of the corporate debtor: JMD Oils Private Limited, Date of commencement of liquidation: February 03, 2021; List of stakeholders as on: 17/02/2022

List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | | Amount of claim under verification | Remarks, if any | | |
|---------|----------------------------------|---------------------------|----------------|---------------------------|-----------------|---|---|-----------------------------|--|----------------------------|------------------------------------|-----------------|--|--------------------------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | Amount covered by guarantee | % share in total amount of claims admitted | Amount of contingent claim | | | Amount of any mutual dues, that may be set off | Amount of claim rejected |
| 1 | Ashapura Perfoclay Ltd. | 26.02.2021 | 5,72,874.00 | 5,67,752.87 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 5,121 | 0 | |
| 2 | Reema Anandani | 03.03.2021 | 7,12,875.00 | 5,25,000 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 1,87,875 | 0 | Partly admitted as CIRP Cost |
| 3 | Aeonx Digital Solutions Pvt Ltd. | 26.02.2021 | 10,99,615.00 | 4,81,319 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 6,18,296 | 0 | |
| 4 | Ishan Infotech Limited | 05.03.2021 | 1,59,300.00 | 0 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 1,59,300 | 0 | |
| 5 | Believe Solutions Services | 05.03.2021 | 38,68,289.00 | 0 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 0 | 38,68,289 | On hold as matter is subjudice |
| 6 | Om Traders | 04.03.2021 | 54,12,464.00 | 0 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 54,12,464 | 0 | |
| 7 | Basu Deo Gupta | 04.03.2021 | 9,33,205.00 | 0 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 9,33,205 | 0 | |
| 8 | Link Star Infosys Pvt Ltd. | 06.03.2021 | 35,400.00 | 35,400 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | - | 0 | Admitted as CIRP Cost |

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| | | | | | | | | | | | | | Claim rejected as wrong claim form filed: Form filed as Financial Creditor whereas it fall under the category of Operational Creditor. |
|----|---|----------------|--------------|---------|-----------|---|----|---|------|---|---|----------|--|
| 9 | Urja Engineering Company (Kanchan Khodiyar) | 04.03.2 021 | 4,07,973.00 | 0 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 4,07,973 | 0 |
| 10 | Perfect Power System (Anil Khodiyar) | 04.03.2 021 | 1,95,933.00 | 0 | Unsecured | 0 | No | 0 | 0.00 | 0 | 0 | 1,95,933 | 0 |
| 11 | Barflex Polyfilms Private Limited | 30.07.2 021 | 16,68,611.00 | 1668611 | Unsecured | 0 | No | 0 | 0.01 | 0 | 0 | 0 | 0 |

Accounts

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Annexure-7

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of other stakeholders, if any (other than financial creditors and operational creditors)
(Amount in ₹)

| Sl. No. | Name of stakeholder | Category of stakeholder (preference shareholder / equity shareholder / partners / others) | Identification No. | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any | |
|---------|---------------------|---|--------------------|---------------------------|----------------|---------------------------|-----------------|---|---|-----------------------------|----------------------------|--|--------------------------|------------------------------------|-----------------|--|
| | | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | Amount covered by guarantee | | | | | | % share in total amount of claims admitted |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

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